

NOTICE OF PRINCIPAL AMOUNT

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT

(the “Issuer”)

Issue of up to USD 447,568,000 Callable Step-Up Fixed Rate Notes due October 20, 2026

(the “Notes”)

under the Issuer’s Global Debt Issuance Facility

ISIN XS1492797334

This notice is given by Banca IMI S.p.A. pursuant to paragraph 4 of the Final Terms published by the International Bank for Reconstruction and Development (the “**Issuer**”) in connection with the issue of the Bonds referred to above and dated as of 22 September 2016. Banca IMI S.p.A. hereby gives notice that:

- (i) The final Aggregate Nominal Amount of the Issue is USD 447,568,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Bonds.

17 October 2016

Banca IMI S.p.A.